

PlanView's PROFESSIONAL SERVICES AUTOMATION Solution

Your Engagement Mgr:

"I've got to know skills and availability—down to the hour. Is there a system that will give me that?"



Your Client:

"Why can't I have real-time updates on my projects and engagements whenever I want?"



By integrating time & expense reporting with project and workforce management, PlanView lets you manage to the full capacity and skills of your consultants.

YOU CAN'T MANAGE WHAT YOU CAN'T MEASURE

PlanView Software is 100% web technology that helps maximize the profitability of professional services.

- Consultants reporting time & expenses to central repository updates engagement status and billing information, keeping clients and managers informed—and generating timely and accurate invoices!
- Managers use personalized web portals to access information about engagements, staff and best practices—all in real-time. They securely share information on a large-scale, distributed workforce.
- Managers can search the repository for staff by skills and availability, and also by location, proficiencies, etc. PlanView's engine returns a ranked list of the best consultants; managers can allocate right from the screen.
- Clients, staff, executives and others can status projects, add new work, and more over your secure Extranet.



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